

Middlesea Insurance p.l.c.
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Notice to Shareholders

32nd ANNUAL GENERAL MEETING

19 APRIL 2013

Notice is hereby given that the Thirty-second Annual General Meeting of Middlesea Insurance p.l.c. will be held at the Grand Ballroom, Radisson Blue Resort, St. George's Bay, St. Julians on Friday 19 April 2013 at 10.00 a.m. to consider and, if deemed fit, approve the following resolutions:

Ordinary Resolutions

1. To consider and approve the Accounts for the year ended 31 December 2012 and the reports of the Directors and Auditors thereon;
2. To declare a final gross dividend of €0.025 per share as recommended by the Board of Directors;
3. To appoint Ernst & Young as Auditors and to authorise the Directors to fix their remuneration;
4. To elect Directors in accordance with Article 97(5) of the Company's Articles of Association;
5. To approve the maximum annual aggregate emoluments of Directors at €250,000 in line with the previous year.

ADMISSION TO THE AGM

In order to be admitted to the Meeting, you or your proxy must present your/his/her I.D. Card or other lawful means of identification together with the admission form. The meeting will commence at 10.00am. Admission to the Meeting will start at 9.00am.



Carlo Farrugia
Company Secretary
28 March 2013

Avviż lill-Azzjonisti IT-32 LAQGHA ĠENERALI ANNWALI 19 TA' APRIL 2013

B'dan qed jingħata avviż li t-Tnejn u tletin Laqgħa Ġenerali Annwali tal-Middlesea Insurance p.l.c. se ssir fil-Grand Ballroom, Radisson Blue Resort, St. George's Bay, St. Julians nhar il-Ġimgħa 19 ta' April 2013 fl-10:00am biex tqis u, jekk jinsab xieraq, tapprova r-risoluzzjonijiet li ġejjin:

Risoluzzjonijiet Ordinarji

1. Biex tqis u tapprova il-Kontijiet għas-sena li għalqet fil-31 ta' Dicembru 2012 u r-rapporti tad-Diretturi u l-Awdituri fuqhom;
2. Sabiex jiġi dikjarat dividend gross finali ta' €0.025 għal kull sehem, kif rakkomandat mill-Bord tad-Diretturi;
3. Biex taħtar lil Ernst & Young bħala Awdituri u tawtorizza lid-Diretturi jiffissaw ir-rimunerazzjoni tagħhom;
4. Biex teleggi Diretturi skont Artiklu 97(5) tal-Istatut ta' Assoċjazzjoni tal-Kumpanija;
5. Biex tapprova s-somma ta' €250,000 bħala l-ogħla hlasijiet annwali aggregati tad-Diretturi f'konformità mas-sena ta' qabel.

DHUL GĦAL LAQGHA ĠENERALI ANNWALI

Biex tidhol għal-Laqgħa, int jew il-Prokuratur/Prokuratriċi tiegħek trid tippreżenta il-Karta tal-Identità tiegħu/tagħha flimkien mal-formola tad-dhul. Il-laqgħa tibda fl-10.00am.

Ir-registrazzjoni tiftaħ fid-9.00am.



Carlo Farrugia
Segretarju tal-Kumpanija
28 ta' Marzu 2013